



EFBC

CONFERENCE

54TH ANNUAL CONFERENCE



May 6th – May 9th, 2025
Disney Yacht & Beach Club Resorts
Lake Buena Vista | Orlando, Florida, USA

VENUE MAP

Disney's Yacht & Beach Club Resort Site Plan and Event Locations



YOUR HOSTS

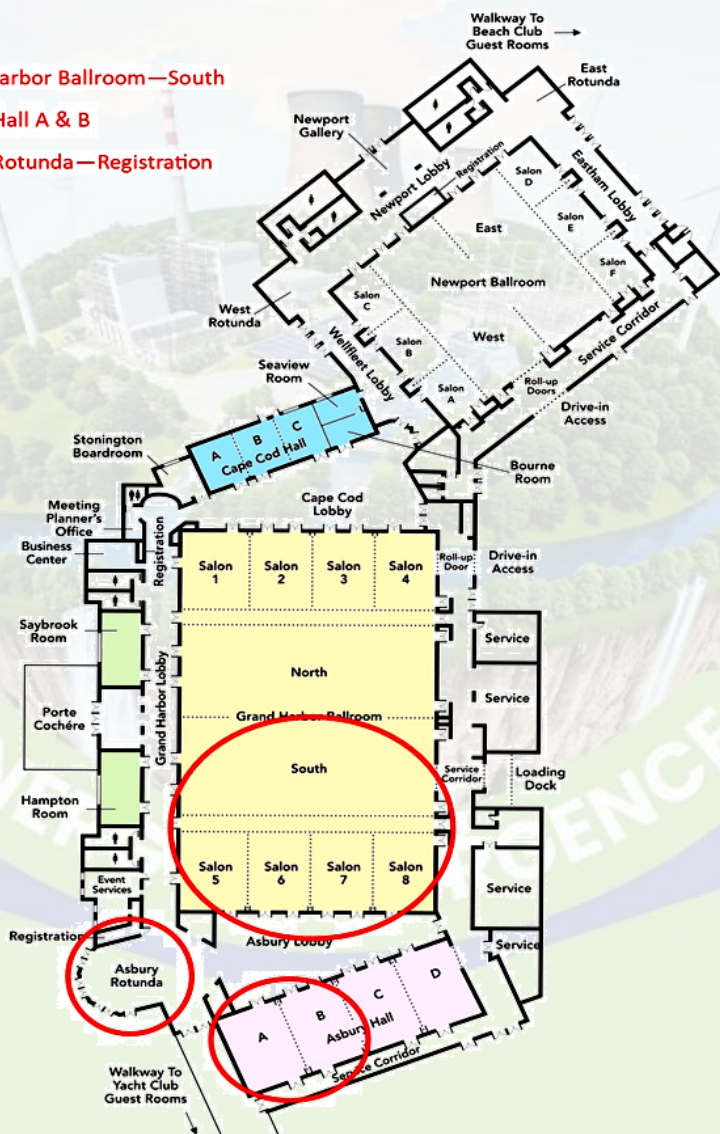


CONFERENCE ROOMS FLOOR PLAN

Grand Harbor Ballroom—South

Asbury Hall A & B

Asbury Rotunda—Registration





May 6 - 9, 2025
ENERGY RESURGENCE
www.efbcconference.org

CONFERENCE REGISTRATION

REGISTRATION DESK HOURS

LOCATION

Asbury Rotunda
Disney's Yacht Club Resort

TUESDAY

3:00PM–5:00PM | **ONLY**

WEDNESDAY

1:00PM–5:00PM

5:00PM–5:30PM | **CLOSED**

5:30PM–7:00PM

During the Reception
Yacht Club Marina

(Weather Backup–Newport West)

THURSDAY

7:30AM–1:00PM

FRIDAY

8:00AM–9:30AM

All attendees and their guests must check-in to pick up their conference materials.

Thursday Reception & Dinner is a **Ticketed Event**. Please make sure you have RSVP'd for the event when you registered and have your admission ticket.

NAME BADGES AND DRESS CODE

**PLEASE WEAR YOUR CONFERENCE BADGE AT ALL
TIMES DURING THE EVENT!**

**ENTRY TO SESSIONS AND EVENTS WILL NOT BE
PERMITTED WITHOUT IT.**

DRESS CODE

Thursday and Friday Conference Sessions:

Business Casual

Thursday Reception and Dinner:

On the Beach | Casual
Shoe Drop Available



CONFERENCE AGENDA AT A GLANCE**TUESDAY | MAY 6, 2025****3:00 PM–5:00 PM**

CONFERENCE REGISTRATION | Asbury Rotunda

5:30 PM–7:00 PM

EARLY ARRIVALS RECEPTION | Sea Breeze Point

*(Weather Backup—Asbury AB)***WEDNESDAY | MAY 7, 2025****7:00 AM–4:00 PM**

NETWORKING ACTIVITIES

1:00 PM–5:00 PM

CONFERENCE REGISTRATION | Asbury Rotunda

Closed 5:00 PM–5:30 PM

5:30 PM–7:00 PM

CONFERENCE REGISTRATION | Yacht Club Marina

5:30 PM–7:00 PM

WELCOME RECEPTION | Yacht Club Marina

*(Weather Backup—Newport West)***THURSDAY | MAY 8, 2025****7:30 AM–12:30 PM**

CONFERENCE REGISTRATION | Asbury Rotunda

CONFERENCE AGENDA AT A GLANCE

7:30 AM–8:30 AM

BREAKFAST | Asbury A-C

8:30 AM–12:50 PM**GENERAL SESSION****10:55 AM–11:05 AM**

BREAK | Grand Harbor South Lobby

12:50 PM–2:00 PM

LUNCHEON | Asbury A-C

7:00 PM–10:30 PM

RECEPTION AND DINNER | Shipwreck Beach

(Weather Backup–Grand Harbor North)

FRIDAY | MAY 9, 2025**8:00 AM–9:00 AM**

CONFERENCE REGISTRATION | Asbury Rotunda

8:00 AM–9:00 AM

BREAKFAST | Asbury A-C

9:00 AM–11:30 AM**GENERAL SESSION | AWARDS & DRAWINGS**

Grand Harbor Ballroom South 5-8

11:30 AM–11:45 AM

BREAK | Grand Harbor Lobby

DETAILED CONFERENCE AGENDA**TUESDAY | MAY 6, 2025****3:00 PM–5:00 PM**
CONFERENCE REGISTRATION**5:30 PM–7:00 PM**
EARLY ARRIVALS RECEPTION **SPONSORED BY:**
LOCATON: Sea Breeze Point
(Weather Backup–Asbury AB) **HOST****WEDNESDAY | MAY 7, 2025****7:00 AM–11:30 AM**
FISHING TOURNAMENT **SPONSORED BY:**
LOCATION
Grand Floridian Resort
Captain's Shipyard | Marina **7:00 AM–1:30 PM**
8:30 AM Shotgun **SPONSORED BY:**
GOLF TOURNAMENT
LOCATION
Disney Magnolia Golf Course Refreshments By:  **ECOSOLUTION**

DETAILED CONFERENCE AGENDA

1:00 PM–5:00 PM

CONFERENCE REGISTRATION

LOCATION: Asbury Rotunda

Closed 5:00 PM–5:30 PM

1:30 PM–3:30 PM

INFORMAL NETWORKING

5:30 PM–7:00 PM

CONFERENCE REGISTRATION

LOCATION: Yacht Club Marina

5:30 PM–7:00 PM

WELCOME RECEPTION

LOCATION

Yacht Club Marina

(Weather Backup–Newport West)

CO-SPONSORED BY:



**BLACKHAWK
MINING, LLC**



Florida Gas Transmission Company

An Energy Transfer/Kinder Morgan Affiliate





May 6 - 9, 2025
ENERGY RESURGENCE
www.efbcconference.org

DETAILED CONFERENCE AGENDA

DRESS CODE: BUSINESS CASUAL

THURSDAY | MAY 8, 2025

7:30 AM–12:30 PM

CONFERENCE REGISTRATION

LOCATION: Asbury Rotunda

7:30 AM–8:30 AM

BREAKFAST

LOCATION: Asbury A-C

SPONSORED BY:



8:30 AM–12:50 PM

INTRODUCTION | ANNOUNCEMENTS | WELCOME

GENERAL SESSION

LOCATION

Grand Harbor Ballroom South 5-8

INTRODUCTIONS AND ANNOUNCEMENTS



8:30AM–8:45AM

MODERATOR
Jim Thompson



BIO:

Jim Thompson has analyzed and provided insight on coal markets for more than three decades, as can be seen by the deep crevices in his face.

Thompson's major area of expertise is the North American coal markets, though he is conversant on worldwide market trends.

He has expertise both in thermal coal for electricity production and in metallurgical coal for use in the steelmaking process.

Thompson has performed coal market consultations for coal producers and consumers as well as for financial analysts and investors.

Regrets, he's had a few, but then far too many to mention. In the next life, he hopes to be Tim Whelan or a Whelan minion.

ENERGY RESURGENCE

WELCOME



CONFERENCE CHAIR Claston Sunanon Board Member



BIO:

Claston Sunanon is an accomplished and goal-oriented Senior Professional with over 40 years of experience in the electric utility industry with Dayton Power and Light and Orlando Utilities Commission. Mr. Sunanon currently serves on the Board of the EFBC Conference Inc (EFBC).

Mr. Sunanon held the position of Director of Fuels, Power Marketing, Contracts, & Settlement at the Orlando Utilities Commission (OUC-The Reliable One), the 14th largest power utility in the United States. In this role, Sunanon progressively held leadership roles in engineering, generation portfolio planning, generation optimization, operations, fuel supply and logistics, power marketing, and renewables. He successfully led the first of its kind Electric Integrated Resource Planning strategy to achieve OUC's net zero carbon goals by 2050.

In addition, Mr. Sunanon was a member of the Florida Municipal Power Agency and Florida Gas Utility Board of Directors and served on several committees at the Florida Reliability Coordinating Council. His excellent strategic leadership, communications, negotiations, motivational and interpersonal skills have allowed him to build positive relationships and strategic alliances at all levels of the industry.

Mr. Sunanon graduated from Wright State University with a Bachelor of Science in Engineering and the University of Miami with a Master's degree in Management.

"TRUMP ENERGY REVIVAL" - I'M A BELIEVER, ARE YOU?



8:45 AM-9:25 AM

KEYNOTE SPEAKER

Joe Craft

Chairman, President and CEO



**ALLIANCE RESOURCE
PARTNERS, L.P.**

BIO:

Joe Craft is Chairman, President and CEO of Alliance Resource Partners LP, a diversified natural resource company headquartered in Tulsa, Oklahoma. Alliance Resource Partners LP (ARLP/Alliance) is the second largest coal producer in the eastern United States, operates mining complexes in Illinois, Indiana, Kentucky, Maryland, and West Virginia, and sells coal principally to major domestic and international utilities and industrial users.

Alliance also generates income from mineral interests it owns in premier oil and gas producing regions, primarily the Anadarko, Permian, Williston and Appalachian basins. In addition, ARLP is positioning itself as an energy provider for the future by leveraging its core technology business and operating competencies to make strategic investments that support the advancement of safety products, energy reliability, and related infrastructure.

A native of Hazard, Kentucky, Mr. Craft holds a Bachelor of Science degree in Accounting and a Juris Doctorate degree from the University of Kentucky. He is also a graduate of the Senior Executive Program of the Alfred P. Sloan School of Management at Massachusetts Institute of Technology.

Throughout his career, Mr. Craft has served in many industry and community leadership positions and currently serves as a director of BOK Financial Corporation, America's Power, and the National Mining Association. A champion of free enterprise, he has pledged to give the vast majority of his resources to philanthropic causes and charitable endeavors targeted to people and organizations that embrace individual responsibility and economic freedom.

**POWERING THE FUTURE:
NAVIGATING THE NEED FOR INCREASED POWER GENERATION**



9:25 AM–10:10 AM

Marty Watson

Chief Commercial Officer



BIO:

Marty Watson is the Chief Commercial Officer for Santee Cooper, South Carolina's state-owned electric and water utility. In this capacity, he oversees Santee Cooper's fuel supply and energy trading operations, as well as beneficial reuse of byproducts and property management.

Since joining Santee Cooper in 2011, Watson has served in a variety of positions, including Director of Supply and Trading, Manager of Generation Services, Chief Power Supply Officer, and Senior Advisor to the President and CEO. Prior to joining Santee Cooper, he served as a Consulting Engineer for the engineering, design and planning firms Davis & Floyd and AECOM USA.

Watson is a licensed professional engineer, with a bachelor's degree in physics and mathematics from Francis Marion University. He also holds a Master of Science in civil engineering and a Master of Business Administration from the University of South Carolina.

Watson is married to Lianna Watson and they have three gorgeous children. They currently reside in the city of Pinopolis, South Carolina.

BRIDGE OVER TROUBLED WATER



10:10 AM–10:55 AM

Chuck Arnold
Chief Commercial Officer



BIO:

Chuck Arnold was named Chief Commercial Officer for Ingram Marine Group in 2020. Chuck previously served as Senior Vice President, Dry Cargo for Ingram Barge Company since 2016. His prior experience included roles as Vice President, Business and Strategic Development for Ingram Barge Company and Vice President, Custom Fuel Services (CFS).

Chuck was the former Assistant Treasurer for Ingram Industries Inc. from 2005 to 2014 where his work focused primarily on Investments, Derivatives, Merger, Acquisition and Divestiture activities.

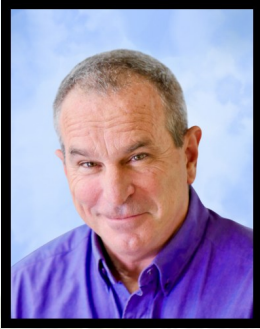
Mr. Arnold joined Ingram Barge Company as Senior Analyst in Planning and Analysis in 2003 and later moved to Ingram Industries in 2004 as Treasury Director.

Prior to Ingram, Chuck worked as an associate sell-side analyst covering medical device stocks for FTN Midwest Research.

10:55 AM–11:05 AM

**BREAK
LOCATION**
Grand Harbor Lobby

SPONSORED BY:
Columbia Resource
Group

**RENEWABLES, HYDROCARBONS AND THE FUTURE
OF THE US ELECTRIC GRID****11:05 AM–12:05 PM****KEYNOTE SPEAKER****Robert Bryce**

Author and Journalist

ROBERT BRYCE**BIO:**SPONSORED BY: **SAVAGE**

Robert Bryce is an author, journalist, and film producer. He has been writing about energy, power, politics, and innovation for more than three decades.

Bryce is the author of six books including, most recently, *A Question of Power: Electricity and the Wealth of Nations*. He has given more than 500 invited or keynote lectures to groups ranging from the Marines Corps War College to the Sydney Institute, as well as to a wide variety of associations, universities, and corporations. He has appeared on dozens of media outlets ranging from Fox News to Al Jazeera.

Bryce is also the co-producer of two energy-focused documentaries, including the new five-part docuseries, *Juice: Power, Politics, & The Grid*, which has been viewed over three million times on YouTube.

He lives in Austin, Texas, with his wife, Lorin, who is an art teacher, photographer, and master potter.

You may follow him on Substack: robertbryce.substack.com

CHALLENGES FACING SOLID FUEL INDEPENDENT POWER PRODUCERS



12:05 PM–12:50 PM

Judson Kroh
President



Robindale

BIO:

Judson Kroh is President of Robindale Energy Services and its affiliated companies. Robindale is the largest mine reclamation firm in the United States, annually reclaiming over 5 million tons of waste coal.

Additionally, it ranks among the top waste-to-energy power producers, operating three waste coal-fired power plants within the PJM Interconnection with a combined capacity of 687 MWs. Robindale also mines more than 1.5 million tons of premium metallurgical coal and anthracite each year, serving global steel and industrial markets, and owns and manages over 11 dry bulk handling terminals nationwide.

12:50 PM–2:00 PM

SPONSORED BY:

LUNCHEON
LOCATION
Asbury A-C



CROUNSE
CORPORATION

GLENCORE



Western Fuels

DETAILED CONFERENCE AGENDA

7:00 PM–10:30 PM

RECEPTION AND DINNER
LOCATION

Shipwreck Beach

(Weather Backup—Grand Harbor North)

DRESS CODE: Casual

(On the Beach | Shoe Drop Available)

PARTNERING SPONSORS:



**ALLIANCE RESOURCE
PARTNERS, L.P.**

AMERICAN
CONSOLIDATED
NATURAL
RESOURCES, INC.



CORE
Natural Resources



ENERGY RESURGENCE

DETAILED CONFERENCE AGENDA

FRIDAY | MAY 9, 2025

8:00 AM–9:00 AM

CONFERENCE REGISTRATION

LOCATION: Asbury Rotunda

8:00 AM–9:00 AM

BREAKFAST

LOCATION: Asbury A-C

SPONSORED BY:



EAST SIDE RIVER TRANSPORTATION



BERGBAU AG



9:00 AM–11:30 AM

GENERAL SESSION | AWARDS | DRAWINGS

LOCATION

Grand Harbor Ballroom South 5-8



9:00AM–9:15AM

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Regrets, he's had a few, but then far too many to mention. In the next life, he hopes to be Tim Whelan or a Whelan minion.

US ENERGY MARKET OUTLOOK UNDER TRUMP 2.0



9:00AM–9:15AM

Phillip Graeter

Director of Energy and
Environmental Markets Energy
Ventures Analysis (EVA)



BIO:

As part of EVA's world-class energy consulting team, Mr. Graeter specializes in the integrated analysis of electric power, coal, and environmental markets around the world.

Utilizing his unique educational background in engineering management with a focus on energy economics and finance, Mr. Graeter develops sophisticated analyses and reports that invite productive discussions on the current and future impacts of energy regulations, policies, and legislation on the U.S. and global energy sector.

Additionally, Mr. Graeter has prepared numerous economic and regulatory impact studies on a wide-ranging array of issues regarding the U.S. energy sector for clients, including state regulatory commissions, federal agencies, trade associations, and private companies.

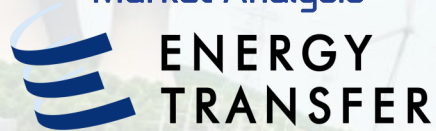
10:00 AM–10:10 AM

DRAWING

NATURAL GAS SUPPLY AND INFRASTRUCTURE UPDATE



10:10AM–10:40AM
Shannon Spencer
Senior Manager
Market Analysis



BIO:

Shannon Spencer is Senior Manager of Market Analysis for Energy Transfer's U.S. Gas Transmission business segment. Energy Transfer owns and operates one of the largest and most diversified portfolios of energy assets in the U.S. with more than 130,000 miles of natural gas, crude and NGL pipelines and associated energy infrastructure.

Within the Gas Transmission segment, Energy Transfer's system of interstate and intrastate natural gas pipelines span twenty states across the country from Florida to the California border and Texas to Michigan. Ms. Spencer serves as the company's resource for natural gas market intelligence, supporting commercial operations and business development efforts.

Having spent her entire career in the natural gas pipeline industry, Ms. Spencer has experience in many aspects of the business, including regulatory affairs, rate design, marketing, competitive analysis, strategic planning and mergers and acquisitions. She earned her undergraduate degree in Business from the University of Texas and her MBA from Southwest Texas State University. She resides in Houston, Texas.

CHOOSE YOUR OWN #NATGAS ADVENTURE



10:50AM–11:20AM
Michael Gehring
Director
Management & Analytics



BIO:

In his role as Director, Portfolio Management & Analytics, Mike leads the team focused on developing customized forward hedging solutions for TEA's Members and Partners in the East. Mike is also behind the growth of TEA MarketInsights (aka "TMI"), our in-house fundamentals-based energy market analysis, which is exclusively for TEA Members and Partners.

Prior to joining TEA in March 2022, Mike spent ~15 years at ExxonMobil, serving a variety of commercial and leadership roles in both the upstream and downstream businesses including natural gas and LNG, power, international tankers, and capital markets. Immediately prior to leaving ExxonMobil, Mike ran its U.S. gas & power optimization and trading team.

Mike holds a bachelor's degree in chemical engineering from the University of Florida and is a Chartered Financial Analyst. Mike enjoys bow hunting, coaching baseball/softball, relentless consumption of energy market happenings, spending time with his wife, and teaching his three children to sell high and buy low.

DETAILED CONFERENCE AGENDA**11:20 AM–11:30 AM****CLOSING AND DRAWING
LOCATION**

Grand Harbor South Ballroom 5-8

11:30 AM–11:45 AM**BREAK
LOCATION**

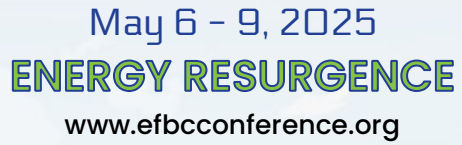
Grand Harbor South Lobby

SPONSORED BY:
SAI Gulf, LLC.**THANK YOU FOR YOUR ATTENDANCE!**

THANK YOU TO ALL OUR SPONSORS FOR THEIR CONTINUED
SUPPORT AND COMMITMENT TO THE EFBC CONFERENCE!

PLEASE HAVE A SAFE TRIP HOME AND WE LOOK FORWARD TO
SEEING YOU AT THE 2026 EFBC CONFERENCE!

SEE YOU NEXT YEAR | MAY 12-15, 2026



A graphic illustration featuring a stylized landscape. In the background, there are two large cooling towers and a red-and-white striped chimney, suggesting a power plant. In the foreground, there are green hills, a blue river, and a waterfall. The text "ENERGY RESURGENCE" is written in a bold, white, sans-serif font, curving along the bottom of the image. The entire graphic is set against a light blue background with a subtle grid pattern.

25

CONFERENCE NOTES



May 6 - 9, 2025
ENERGY RESURGENCE
www.efbcconference.org

2025 CONFERENCE

CONFERENCE CHAIR



CLASTON SUNANON
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ROMY BAESENS
CRISTINA BANDIERA

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LINKEDIN

EFBC Conference
<https://www.linkedin.com/groups/7021401>

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DIAMOND ELITE



**ALLIANCE RESOURCE
PARTNERS, L.P.**



HOST

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CORE
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MINING, LLC**



SAVAGE

GOLD



**CROUNSE
CORPORATION**



EAST SIDE RIVER TRANSPORTATION



ECOSOLUTION



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